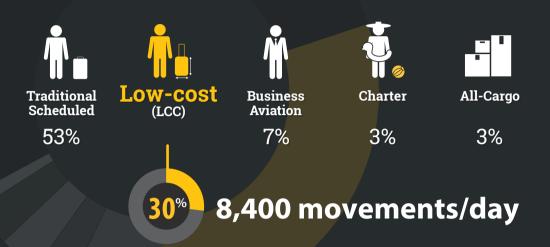
Low-cost aviation

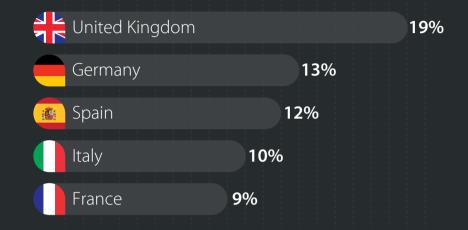


2nd largest market segment in Europe



Busiest European countries

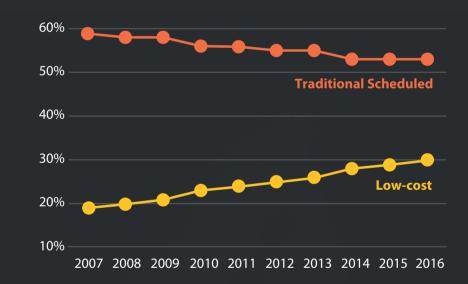
for LCC (share of LCC movements)



Main aircraft types

Aircraft type	Seats	Share of LCC movements
EDEING 737-800	189	38%
S AIRBUS A-320	180	24%
© AIRBUS A-319	156	14%

Low-cost vs Traditional Scheduled share of total flights (2007-2016)



Top 3 low-cost airlines

(share of LCC movements)

easyJet plc 15%

Coirberlin 6%

LONDON-GATWICK 548 movements/day

LONDON STANSTED
409 movements/day

DÜSSELDORF
374 movements/day



Top 5 airports (movements/day)

BARCELONA 550 movements/day

ISTANBUL SABIHA GÖKCEN • 356 movements/day